



## CONTINUING EDUCATION POINTS TRACKER

*CFRE International has developed this form as a way for you to quickly track (and keep in your files!) the continuing education sessions you have attended. Simply check the boxes next to the sessions you attended. At the end of the conference, add up the total number of hours. Keep this sheet and you will be ready to complete your application form. All of the session slots listed are eligible for continuing education points on your CFRE application for initial certification and/or recertification. Sessions not listed here are not eligible for points.*

**Activity Organizer:** - Planned Giving Roundtable of Southeast Michigan  
**Title of Activity:** - 26<sup>th</sup> Annual Development Day Conference  
**Names of Presenter(s):** - Various  
**Dates and Location:** - 5 June, 2024 – Livonia, MI USA

**Date: 5 June, 2024**

**Session 1: 8:00am – 9:00am (1 pt)**

- Always Look a Gift Horse in the Mouth

**Date: 5 June, 2024**

**Session 2: 9:15am – 10:15am (1 pt)**

- Case Study: Duke 100 Challenge  
 - Data Alchemy: Turning Mundane Messages Into Donor Engagement Gold  
 - At the Intersection of Estate Planning & Philanthropy: Considerations and Best Practices for Professional Relationships Between Philanthropic Professional and a Professional Advisor

**Date: 5 June, 2024**

**Session 3: 10:30am – 11:30am (1 pt)**

- Nobody Puts Gift Planning in a Corner: Why and How Not to Silo Legacy Giving Strategies  
 - Gift Agreements for Perpetuity  
 - Actionable Strategies for Engaging the Affluent Woman Donor, a Multi-Disciplinary Female Panel Discussion

**Date: 5 June, 2024**

**Session 4: 12:30pm – 1:30pm (1 pt)**

- Women as Planned Giving Donors  
 - Stories from the Trenches: Troublesome Gifts and the IRS  
 - Can I Use by DAF for that? Strategies for Leveraging DAF Philanthropy

**Date: 5 June, 2024**

**Session 5: 1:45pm – 3:15pm (1.5 pts)**

- A Moves Management Love Story

**Total number of points attained: \_\_\_\_\_**

Courses Marked **NFR** (Non Fundraising Related) may be counted towards the 10 point maximum of NFR Courses on the initial CFRE application and the 5 point maximum on the re-certification application.