



CONTINUING EDUCATION POINTS TRACKER

CFRE International has developed this form as a way for you to quickly track (and keep in your files!) the continuing education sessions you have attended. Simply check the boxes next to the sessions you attended. At the end of the conference, add up the total number of hours. Keep this sheet and you will be ready to complete your application form. All of the session slots listed are eligible for continuing education points on your CFRE application for initial certification and/or recertification. Sessions not listed here are not eligible for points.

Activity Organizer: - Planned Giving Roundtable of Southeast Michigan
Title of Activity: - 28th Annual Development Day Conference
Names of Presenter(s): - Various
Dates and Location: - 3 June, 2026 – Livonia, MI USA

Date: 3 June, 2026

Session 1: 8:30am – 9:30am (1 pt)

- Curiosity Code: Building a Culture of Curiosity to Thrive in the AI Era

Date: 3 June, 2026

Session 5: 2:15pm – 3:30pm (1.25 pts)

- Listening for Legacy Across Generations

Date: 3 June, 2026

Session 2: 9:45am – 10:45am (1 pt)

- From Awkward to Aligned: The Science of Communication in Fundraising – Human Hard Wiring
 - Fundraising Audits 101: Assessing Readiness, Strengthening Strategy, and Preparing for Growth
 - Navigating Your AI Transformation

Date: 3 June, 2026

Session 3: 11:00am – 12:00pm (1 pt)

- Integrating Planned Gifts into Capital Campaigns and Major Gift Portfolios
 - Planned Giving When You Wear Twelve Hats Already
 - Utilizing Donor Advised Funds as Part of an Estate Plan

Date: 3 June, 2026

Session 4: 1:00pm – 2:00pm (1 pt)

- Philanthropy for All: Building a Culture that Engages Everyone
 - Bringing Philanthropy Home for your Highest-Capacity Clients and Donors
 - Marketing Planned Giving Without Selling Products: A Donor-Centric Framework for Positioning Gift Planning

Total number of points attained: _____