

**PLANNED GIVING ROUNDTABLE of SOUTHEAST MICHIGAN
MENTORSHIP PROGRAM - 2026**

Thank you for your interest in the Planned Giving Roundtable of Southeast Michigan's Mentorship Program! The questionnaire is designed to help us understand your experience and expectations. At the end of the program, we'll revisit your responses together to celebrate your progress and identify any next steps that can help you continue growing.

- 1. How did you learn about the Mentor Program?**
- 2. What motivated you to join the program?**
- 3. How long have you been working in fundraising/development, and what areas have been your focus?**
- 4. What is your understanding of Planned Giving/Gift Planning?**
- 5. How do you see planned giving skills enhancing your role and your organization's mission?**
- 6. What are your top 5 goals/outcomes you'd like to achieve through this program? By the end of the program, what does success look like for you?**

Name _____

Phone _____

Email _____