



**Planned Giving Roundtable of Southeast Michigan
Mentorship Program – Mentee Application**

The Planned Giving Roundtable of Southeast Michigan is excited to offer a nine-month mentorship program designed to help non-profit organizations launch or strengthen their planned giving efforts. This program is intended to provide an overview of planned giving and not create experts.

Name of Organization: _____

Mission of organization: _____

Why do you want to participate in this program? _____

Recipients of organization's services: _____

Number of years organization has been in existence: _____

Approximate operating budget of organization: _____

Approximate revenue earned from fundraising prior fiscal year: _____

Approximate revenue goal for fundraising current fiscal year: _____

Does your organization have an endowment? _____ Approximate size of endowment: _____

Does your organization currently solicit planned gifts? _____

Do you have a gift officer responsible for making planned gift solicitations? _____

Membership in the Planned Giving Roundtable of Southeast Michigan is a requirement for participation in this program. If not currently a member, I understand that our representative must join if selected for the program.

Name of individual who will represent your organization: _____

Telephone _____ Email _____

As Executive Director/CEO of the organization, I agree that planned giving is an important fundraising tool. Our organization and I support _____ in attending this year-long program that meets monthly and the Development Day conference.

Acknowledged: _____

CEO Signature

Date

Printed name and Title