

## 27th Development Day - June 4, 2025

## **Morning Plenary- Room 500**

8:00 am Coffee & Networking – Registration Opens

8:30 --9:30 am Don't Let the Great Wealth Transfer Pass You By

Jim Langley, President, Langley Innovations

## **Breakout Tracks**

|               | Room 500   | Room 425  | Room 460   |
|---------------|--|---|--|
| 9:45 am       | The Art & Science of Major Gifts Rachel Decker, President, Detroit Philanthropy Stephanie Saville, President, Guiding Force Consulting, LLC  | <b>Blended Boot Camp</b> Alexandra P. Brovey, JD, LLM Northwell Foundation  | What to Give and When to Give:<br>Choosing the Most Advantageous<br>Assets to Reach Your Charitable Goals<br>Rick Bloom, Partner, Attorney, CPA,<br>Financial Advisor - Bloom Advisors |
| 10:45 – 11:00 | Break  |   |  |
| 11:00 am      | Teamwork: Professional Advisor and the<br>Charitable Gift Plan<br>Randy Ross, CFSEM, Moderator<br>Rick Bloom, Bloom Advisors<br>Kathleen Cieslik, Varnum LLP<br>Arnold D'Ambrosio, Karmanos Cancer<br>Rob MacGregor, Wayne State School of Law | Fundraising in Flux: How to Engage Donors in a Shifting Political Landscape Klementina (Tina) X. Sula Jewish Federation of Metro Detroit                    | Your Case for Support: Moving from Legacy to Vision Robyn Furness-Fallin, CFRE DBD Group   |
| 12:00 am      | Italian Buffet Lunch   |   |  |
| 1:00 – 2:00pm | Elevating Stewardship to an Institutional Ethic Jim Langley, President Langley Innovations   | Planned Giving in a Capital Campaign<br>Rick Kress, ACFRE, President & CEO,<br>Kress Consulting<br>Laura Tomassi-Miller, CFRE,<br>Tomassi-Miller Strategies | Nuts and Bolts of Charitable<br>Remainder Trusts<br>Sal LaMendola, Esq.<br>Giarmarco, Mullins & Horton   |

## Afternoon Plenary - Room 500

2:15 – 3:30 pm Zen and the Art of Fundraising

Alexandra P. Brovey, JD, LLM Northwell Foundation