

# Approved Provider for CONTINUING EDUCATION POINTS TRACKER

CFRE International has developed this form as a way for you to quickly track (and keep in your files!) the continuing education sessions you have attended. Simply check the boxes next to the sessions you attended. At the end of the conference, add up the total number of hours. Keep this sheet and you will be ready to complete your application form. <u>All of the session slots listed are eligible for continuing education points on your CFRE application for initial certification and/or recertification. Sessions not listed here are not eligible for points.</u>

Activity Organizer: Title of Activity: Names of Presenter(s): Dates and Location:

- Planned Giving Roundtable of Southeast Michigan
- 27<sup>th</sup> Annual Development Day Conference
- s): Various
  - 4 June, 2025 Livonia, MI USA

## <u> Date: 4 June, 2025</u>

#### Session 1: 8:30am – 9:30am (1 pt)

- Making Sure the Great Wealth Transfer Doesn't Pass Us By

## Date: 4 June, 2025

#### Session 2: 9:45am – 10:45am (1 pt)

The Art & Science of Major Gifts: Harnessing Data and Human Connection to Find Your Next Big Donor

\_\_\_\_ - Blended Boot Camp

 What to Give and When to Give: Choosing the Most Advantageous Assets to Reach Your Charitable Goals

#### Date: 4 June, 2025

## Session 3: 11:00am – 12:00pm (1 pt)

Charitable Gift Plan

- Fundraising in Flux: How to Engage Donors in

a Shifting Political Landscape

Your Case for Support: Movin From Leacy to Vision

## Date: 4 June, 2025

#### Session 4: 1:00pm – 2:00pm (1 pt) - Elevating Stewardship to An Institutional Ethic - Nuts and Bolts of Charitable Remainder Trusts

- Planned Giving in a Capital Campaign

Date: 4 June, 2025

## Session 5: 2:15pm – 3:30pm (1.25 pts)

- Zen and the Art of Fundraising

Total number of points attained: \_\_\_\_\_